

OCTOBER 2022

We hope our emails are helpful. Please contact your district office for email address changes in the **TWCHub**.  
*Ministry account setups for contributions in our Online Payment System (OPS) are due December 1.*

---

## OUR TOPIC TODAY: **WPF RETIREMENT PLANNING SERVICES TEAM**

The **Retirement Planning Services Team from Lincoln Financial** has extensive experience in conducting financial planning and retirement consulting services. This assistance is offered on a **FEE-WAIVED** basis **for all Wesleyan Pension Fund participants** as an additional perk to your benefits. WPF is excited to bring this additional assistance in charting your financial course for the future! Please see their flyer here, or available on our website, to set up a consultation:



*Whether your priority is personal finances, your business, or both, we are committed to helping you succeed in reaching your goals.*

### Daniel Seefeldt

Dan has over 30 years of experience working with business owners & professionals in the Indianapolis area, with 9 years working in the insurance industry.

Dan partners with his son Clint to expand their growing individual, medical and business owner focused practice. Together, they provide strategies designed to meet their client's financial goals.

Dan's mission is to help individuals, business owners and professionals maintain a financial sense of security, while preserving wealth and building a legacy for future generations.

Dan graduated from Butler University with a bachelor's degree in Business Administration. He is active with his church and serves on the stewardship committee and ushering team. Dan is also a member at *Old Oakland Golf Club*.



### Clint Seefeldt

Clint has been a financial professional since 2014 specializing in working with individuals, medical professionals and business owners. Clint believes in providing comprehensive financial planning for all his clients to help them protect their personal, professional and financial goals/dreams.

Clint offers investment experience with his ability to build diverse portfolios using the most current economic information and complex financial data. Clint graduated from University of Indianapolis with a bachelor's degree in Entrepreneurship and Finance.

Clint is Chairman for a community service group called *Serve More* and is a board member of *Rainmakers Young Professionals*. He also received the *Jefferson Award in Indiana* for community involvement.

The blend of millennial and baby boomer generations results in a unique perspective for the clients they serve. Dan and Clint Seefeldt are Financial Advisors and Registered Representatives of Lincoln Financial Advisors. Together they have their FINRA Series 6, 7, 63, and 65 securities registrations, as well as their Life and Health Insurance license.

Lincoln Financial Advisors Corp. and its representatives do not provide legal or tax advice. You may want to consult a legal or tax advisor regarding any legal or tax information as it relates to your personal circumstances. Daniel and Clint Seefeldt are registered representatives of Lincoln Financial Advisors Corp.

Securities and investment advisory services offered through Lincoln Financial Advisors Corp., a broker-dealer (member SIPC) and registered investment advisor. Insurance offered through Lincoln affiliates and other fine companies. CRN-3675731-071621

## Our Team



Daniel Seefeldt

Financial Planner  
Lincoln Financial Advisor  
Daniel.Seefeldt@LFG.com  
317-694-9267



Clint Seefeldt

Financial Planner  
Lincoln Financial Advisor  
Clint.Seefeldt@LFG.com  
317-695-3960

Lincoln Financial Advisors  
8900 Keystone Crossing, Suite 535  
Indianapolis, IN 46240

*Serving HIM for your benefit,*

**DEBRA LEVITE**

**DIRECTOR OF OPERATIONS**

**WESLEYAN PENSION FUND INC**

**P:** 317.774.3954 **T:** 800.595.4131 **F:** 317.774.3955

**ADDRESS:** 13300 Olio Rd, Ste 340, Fishers, Indiana 46037

[wesleyanpensionfund.com](http://wesleyanpensionfund.com) — [wpf@wesleyan.org](mailto:wpf@wesleyan.org)