



Giving a Gift of Securities

Thank you for your interest in supporting the ministries of The Wesleyan Church through a gift of marketable securities.

To give a securities gift:

1. Contact your broker and request to transfer shares to The Wesleyan Church. Your broker may request the following information:
 - a. Name on account: The Wesleyan Church
 - b. Receiving broker: Merrill Lynch
 - c. DTC: 8862
 - d. Account number: 5EW-02293
 - e. Tax ID/EIN: 35-1148762
2. Contact Donor Services at donation@wesleyan.org with the following information:
 - a. Your name and mailing address
 - b. The stock name and symbol
 - c. The number of shares transferred
 - d. The desired designation for the funds (the project or ministry you wish to support)

Once the shares are transferred:

1. The Wesleyan Church will work with Merrill Lynch to sell the securities.
2. The Wesleyan Church will provide you with a gift acknowledgement letter that can be used for tax purposes.
3. The Wesleyan Church will forward the funds to the ministry designated when the gift was initiated. If the gift was meant for a district or local church, a letter explaining the purpose and nature of the gift will be delivered to the recipient.

For any questions regarding giving a securities gift, contact Donor Services at donation@wesleyan.org or 317-774-3944.