



Securities Gift Instruction Sheet

Thank you for your interest in supporting the ministries of The Wesleyan Church through the gift of marketable securities!

To give a securities gift:

1. Contact your broker and request to transfer shares to The Wesleyan Church. Your broker may request the following information:
 - Name on Account: The Wesleyan Church
 - Receiving broker: Merrill Lynch
 - DTC: 8862
 - Account number: 655-02293
 - Tax ID/EIN: 35-1148762
2. Contact Donor Services at donation@wesleyan.org with the following information:
 - Your name and mailing address
 - The stock name and symbol
 - The number of shares transferred
 - The desired designation for the funds (the project or ministry you wish to support)

Once the shares are transferred:

- The Wesleyan Church will work with Merrill Lynch to sell the securities once they are received.
- The Wesleyan Church will provide you with a gift acknowledgement letter that can be used for tax purposes.
- The Wesleyan Church will forward the funds to the ministry designated when the gift was initiated. If the gift was meant for a district or local church, a letter explaining the purpose and nature of the gift will be included with the funds.

For any questions regarding giving a securities gift, contact Donor Services at donation@wesleyan.org or 317-774-3944.